



# FEDERAL BAR ASSOCIATION NORTHERN DISTRICT OF OHIO CHAPTER

## THE EVOLUTION OF COMPUTER ASSISTED REVIEW – PAST, PRESENT, AND FUTURE

Wednesday, May 22, 2013

1.5 Hours of Ohio CLE Credit

This seminar has been approved as a CLE-accredited program by the Supreme Court of Ohio.

### ABOUT THE SPEAKERS

#### Barbara Bennett Stout Risius Ross

Barbara L. Bennett is a Manager of the E-Discovery practice within the Dispute Advisory & Forensic Services Group. Ms. Bennett has a background in Computer Forensics, E-Discovery, internal investigations, database management, document automation, scanning coding and extensive experience working with business owners, attorneys and local government/law enforcement across the United States. Ms. Bennett has strong knowledge of electronic data collection, processing and production as well as program and policy development given her 30 years of experience in the legal industry.

#### BRETT BURNEY Burney Consultants LLC

Brett focuses his time on bridging the chasm between the legal and technology frontiers of electronic discovery. He is very active in the Mac-using lawyer community, working with law firms who desire to integrate Mac and iOS devices into their practices. Prior to establishing Burney Consultants LLC, Brett spent over five years at Thompson Hine LLP. He is a frequent contributor to Law.com and speaks around the country on litigation support, e-discovery and Mac-related topics.

#### STEPHEN GOLDSTEIN Squire Sanders LLP

Steve serves as the Director of Practice Support for Squire Sanders LLP. Since joining the firm in 2001, he has managed the litigation support function including projects such as those related to the Enron Unsecured Creditors Committee. With more than 15 years' experience working with legal technology, Mr. Goldstein is a frequent speaker on topics such as litigation technology and electronic discovery. He is a contributing author to the Electronic Data Reference Model (EDRM) project and a member of the Sedona Conference® Working Group on International Electronic Information Management, Discovery, Disclosure, and Data Protection.

### SEMINAR AGENDA

- 11:55 am Introductions, Barbara Bennett, *Stout Risius Ross*
- 12:00 Why Discuss Alternative Document Review Solutions? Brett Burney, *Burney Consultants LLC*
- 12:05 Computer-Assisted Review (Defined), Jay Leib, *kCura*
- 12:10 Optimizing Document Review  
Stephen Goldstein, *Squire Sanders LLP*
- 12:15 Components of an Effective Computer-Assisted Review Workflow Process (ALL)
- 12:25 Theoretical Process Workflow, Jay Leib, *kCura*
- 12:30 Process Workflow- Case Studies, Stephen Goldstein, *Squire Sanders LLP & Jay Leib, kCura*
- 12:45 Is it Defensible? Barbara Bennett, *Stout Risius Ross*
- 1:00 Caselaw, Brett Burney, *Burney Consultants LLC*
- 1:05 Will these Solutions Save Clients Money?, Stephen Goldstein, *Squire Sanders LLP & Jay Leib, kCura*
- 1:10 Key Takeaways & Future Impact (ALL)
- 1:20 Questions (ALL)
- 1:30 Finish

#### JAY LEIB kCura

Jay Leib is kCura's resident computer-assisted review expert. He has been a speaker on computer-assisted review for a number of events, and has authored several articles and white papers on the process. Before joining kCura, Jay was a senior manager with Ernst & Young's Fraud Investigation & Dispute Services practice. Prior to Ernst & Young, he founded Advocate Solutions, Inc., where he architected the world's first shrink-wrapped e-discovery application, Discovery Cracker. His software applications have been recognized by numerous surveys and awards in the litigation support and e-discovery fields.

### LOCATION

Carl B. Stokes U.S. Courthouse, Auditorium  
801 West Superior Avenue, Cleveland OH

Cancellations received by 5:00 p.m., three business days before the seminar will receive a full refund; less than three business days prior to the seminar will be refunded less a \$10 administrative fee; no shows will not receive a refund.

### REGISTRATION FEES

	FBA Member	Nonmember
Registration	<input type="checkbox"/> \$45	<input type="checkbox"/> \$60
	Lunch is included.	

To join the FBA-NDOC and attend this seminar for free, please contact our administrative office at [admin@fba-ndohio.org](mailto:admin@fba-ndohio.org) or 877-322-6364.

Enclosed is a check payable to the Federal Bar Association.  
Send by **May 10, 2013, to:** FBA, Northern District of Ohio Chapter, PO Box 14760, Cleveland, OH 44114

**OR REGISTER ONLINE VIA CREDIT CARD  
[WWW.FBA-NDOHIO.ORG](http://WWW.FBA-NDOHIO.ORG)**

For information on FBA-NDOC membership, events and programs, please visit our website at [www.fba-ndohio.org](http://www.fba-ndohio.org).  
Phone: 877-322-6364 Email: [admin@fba-ndohio.org](mailto:admin@fba-ndohio.org)

Name \_\_\_\_\_ Supreme Court No. \_\_\_\_\_  
Firm \_\_\_\_\_ Phone \_\_\_\_\_  
Address \_\_\_\_\_ E-mail \_\_\_\_\_  
City/State/Zip \_\_\_\_\_ Fax \_\_\_\_\_

If you have a disability and need special accommodations, please send a written request along with your completed registration form.

CLE Committee Chair  
**Derek Diaz, Hahn, Loeser & Parks, LLP, Board Member, FBA-NDOC**